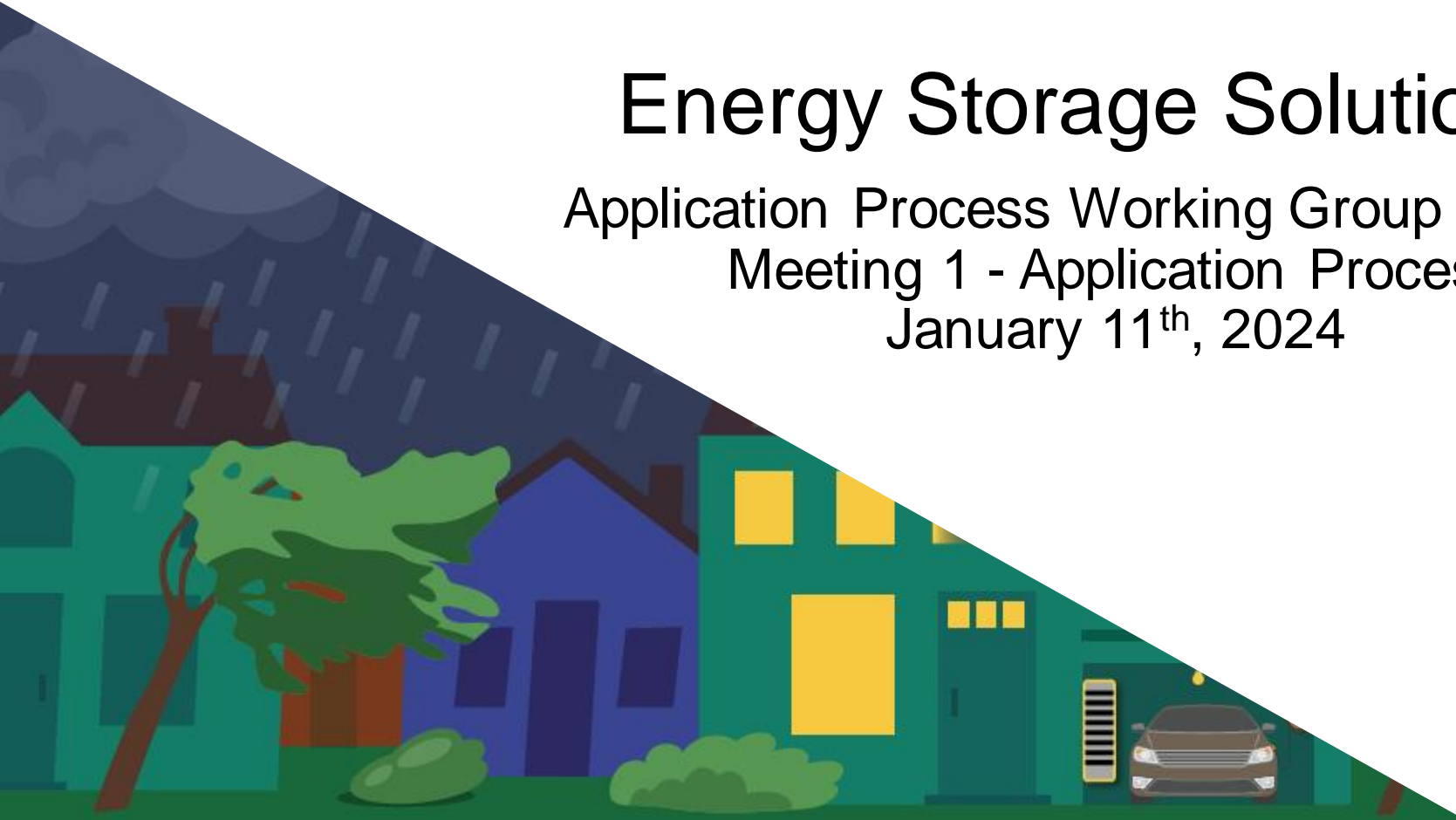




Energy Storage Solutions (ESS)

Application Process Working Group (APWG)
Meeting 1 - Application Process
January 11th, 2024



Housekeeping



- This meeting will be recorded and potentially transcribed. This notification is considered consent, please let us know if you have any questions.
- Please mute yourself if you are not speaking.
- Please use the Q&A feature to ask a question or make a comment – this way we have a record of all dialogue.
- Once the presentation is over, we will address as many questions/comments as we have time for.
- If we do not get to your question, we will respond or address in a future meeting.
- Written comments should be emailed to: energystorage@ctgreenbank.com
- It may be helpful to note that this is a large + diverse group of ESS supporters and some of the items discussed in the APWG meetings may not be a part of your daily process flow.

Program Admin



- Robert Whelan, Program Manager, Avangrid/UI rwhelan@uinet.com
- Amy Findlay, Manager – Demand Response, Eversource Energy amy.findlay@eversource.com
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- Sara Pyne, Associate Director – Incentive Programs, Connecticut Green Bank sara.pyne@ctgreenbank.com
- Ed Kranich, Senior Manager – Incentive Programs, Connecticut Green Bank edward.kranich@ctgreenbank.com
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- Mary Vigil, Associate – Incentive Programs, Connecticut Green Bank mary.vigil@ctgreenbank.com

Agenda



- Quick Overview of Application Process Working Group (APWG)
- Salesforce Demo
- Questions
- Next Steps

Reminder: Meeting is being recorded.



Why APWG?



- [State of CT - Public Utilities Regulatory Authority-Final Decision Docket 23-08-05](#)
- Order 14 asks Program Administrators to convene a WG to make recommendations on how to streamline the application process, specifically regarding:
 - (1) required application field questions that can be omitted from the ESS Salesforce-based application;
 - (2) required application forms that can be consolidated or removed;
 - (3) a proposal to combine or streamline separate ESS applications and enrollment processes , including a method to combine a project's DERMS-enrollment application with the existing ESS incentive approval application; and
 - (4) a recommendation to streamline or reduce the requirements included in the Eligible Contractor application.

Why APWG? (Cont'd)



If consensus on any of the on the previous slide cannot be reached, the Program Administrators shall include in the APWG report a fair and accurate description of all views expressed.
Report is due March 15, 2024.

Any consensus recommendations not requiring changes to the Program Manual or Program documents may be implemented immediately by the Program Administrators, provided such changes do not contradict a prior Authority ruling.

APWG Schedule



Meeting 1 : ESS Project Application Process

Meeting 2 (proposed January 25, 2024, 3PM ET): ESS Eligible Contractor Application Process

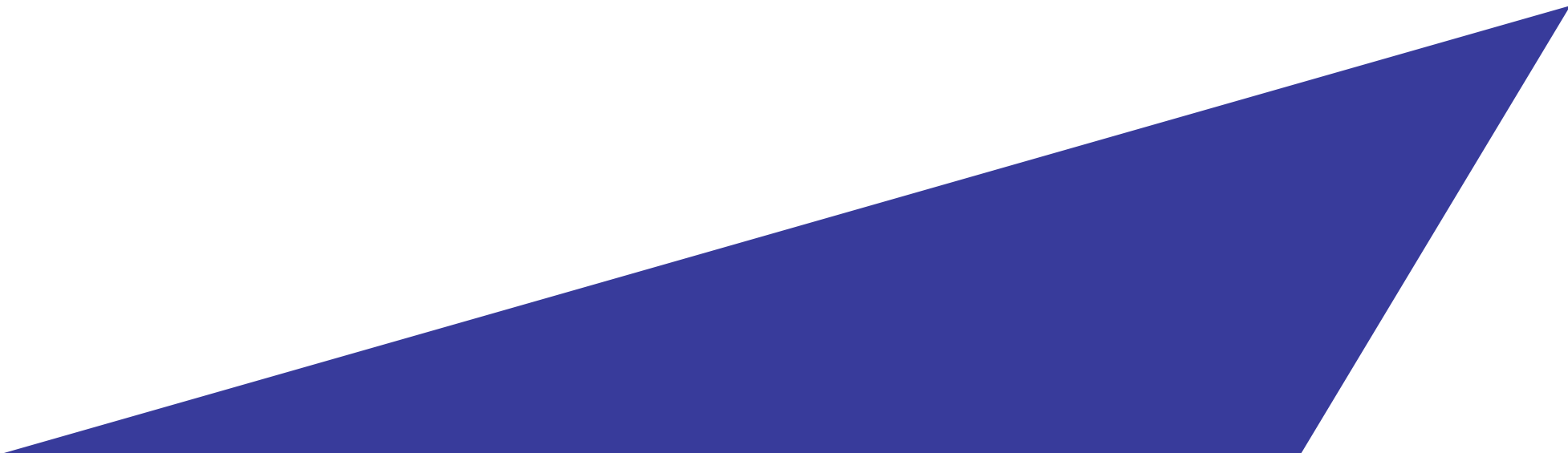
Meeting 3 (proposed February 1, 2024, 3PM ET): ESS DERMS Enrollment Process

Meeting 4 (proposed February 8, 2024, 3PM ET): Wrap Up and Summary

Future meeting invitations to be emailed.



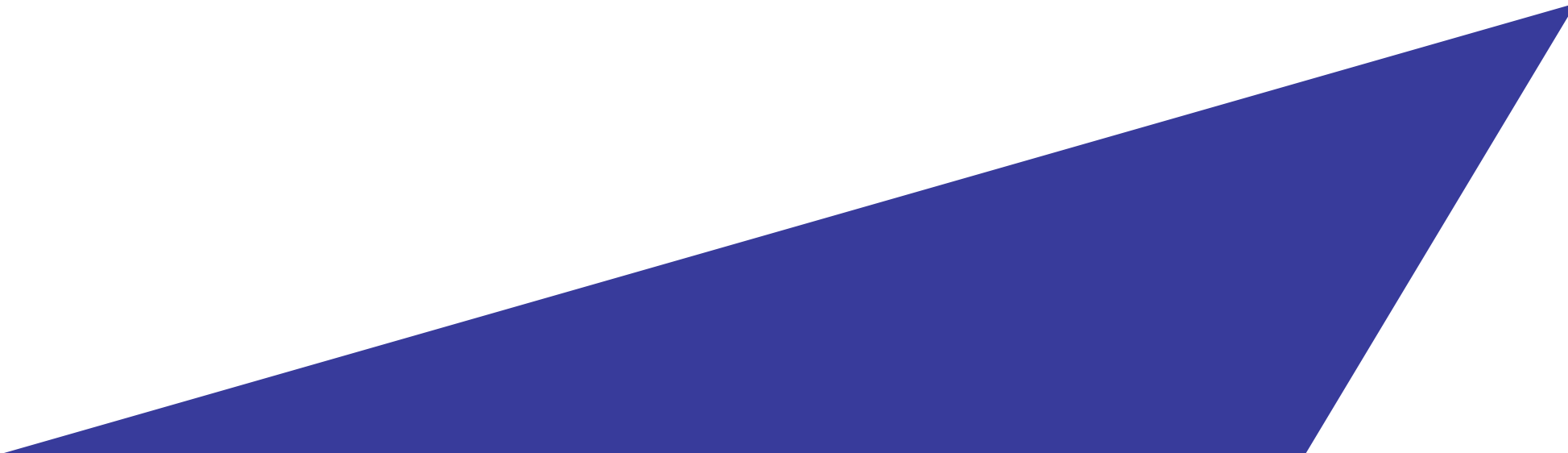
Salesforce Demo



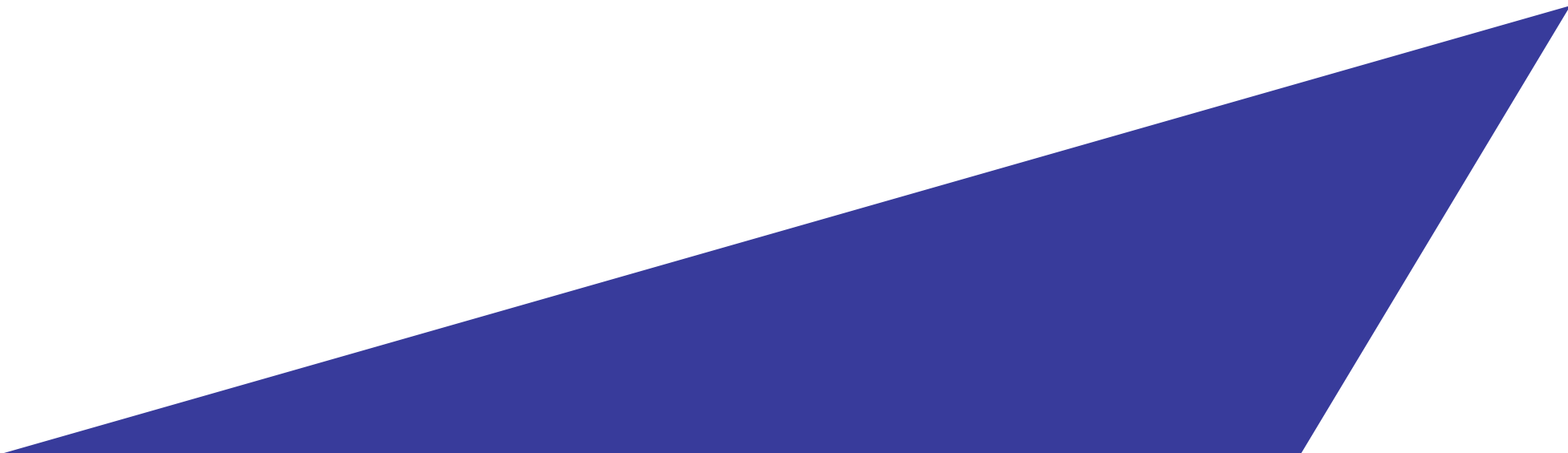
Salesforce Demo

<https://ctgreenbank.my.site.com/s/login>

Comments and Questions?



Next Steps



Next Steps

- Visit
 - www.energystorageCT.com
 - Access current ESS Program Information
 - Including Upcoming APWG Meetings and Materials
 - <https://energystoragect.com/application-working-group/>
- Attend
 - upcoming ESS APWG Meetings
- Questions between APWG Meetings?
 - Email energystorage@ctgreenbank.com



Thank you!

