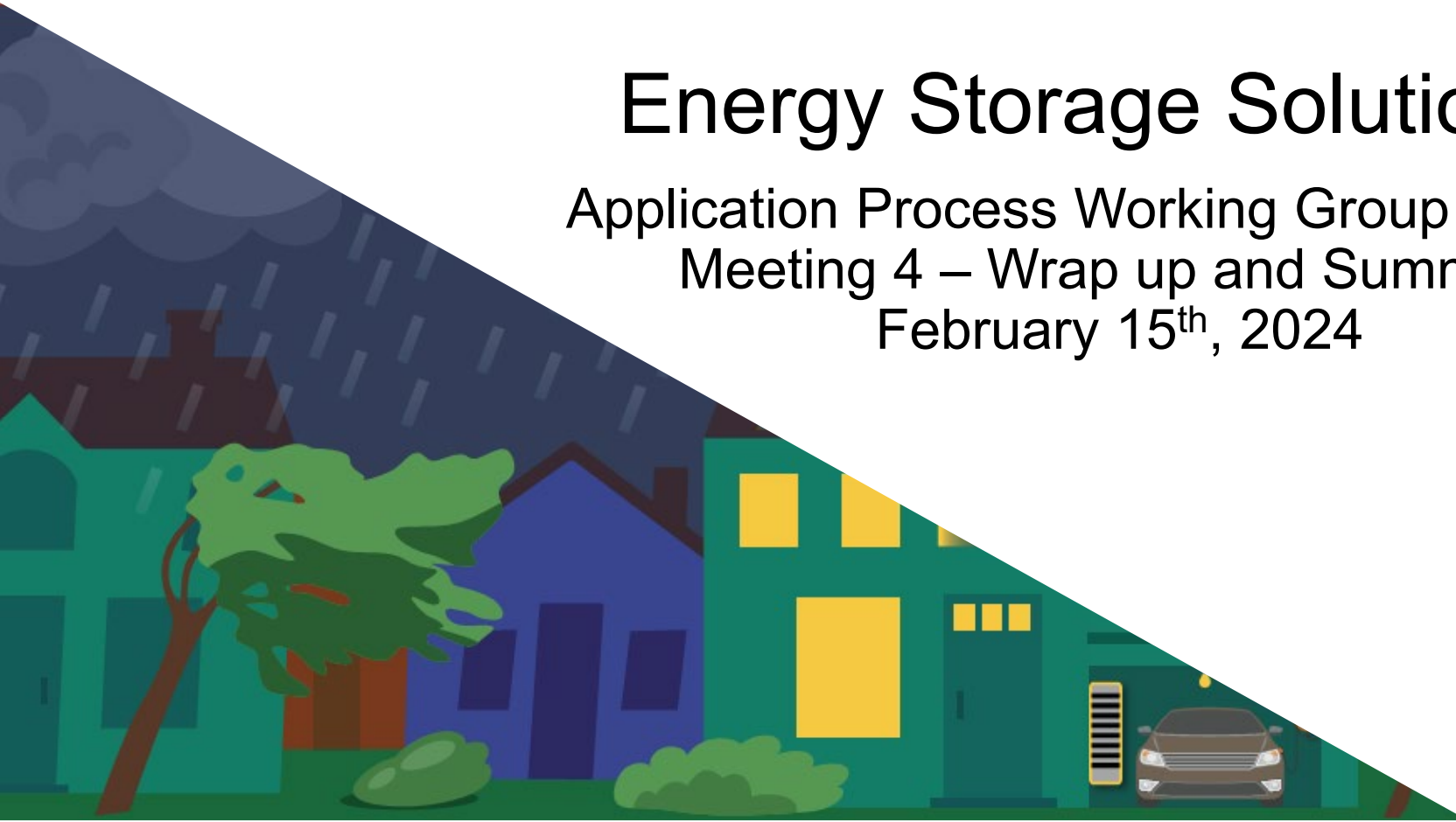




Energy Storage Solutions (ESS)

Application Process Working Group (APWG)
Meeting 4 – Wrap up and Summary
February 15th, 2024



Housekeeping



- This meeting will be recorded and potentially transcribed. This notification is considered consent, please let us know if you have any questions.
- Please mute yourself if you are not speaking.
- Please use the Q&A feature to ask a question or make a comment – this way we have a record of all dialogue.
- Once the presentation is over, we will address as many questions/comments as we have time for.
- If we do not get to your question, we will respond or address in a future meeting.
- **Please email written comments to: energystorage@ctgreenbank.com**
- It may be helpful to note that this is a large + diverse group of ESS supporters and some of the items discussed in the APWG meetings may not be a part of your daily process flow.

Program Admin



- Robert Whelan, Program Manager, Avangrid/UI rwhelan@uinet.com
- Amy Findlay, Manager – Demand Response, Eversource Energy amy.findlay@eversource.com
- Bill O'Connor, Supervisor – Demand Response, Eversource Energy william.oconnor@eversource.com
- Jennifer Runyon – Demand Response, Eversource Energy jennifer.runyon@eversource.com
- Sergio Carrillo, Managing Director – Incentive Programs, Connecticut Green Bank sergio.carrillo@ctgreenbank.com
- Sara Pyne, Associate Director – Incentive Programs, Connecticut Green Bank sara.pyne@ctgreenbank.com
- Ed Kranich, Senior Manager – Incentive Programs, Connecticut Green Bank edward.kranich@ctgreenbank.com
- Lawrence Taylor, Senior Associate – Incentive Programs, Connecticut Green Bank lawrence.taylor@ctgreenbank.com
- Matt King, Associate – Incentive Programs, Connecticut Green Bank matthew.king@ctgreenbank.com
- Mary Vigil, Associate – Incentive Programs, Connecticut Green Bank mary.vigil@ctgreenbank.com

Agenda

- Summary
- Questions
- Next Steps

Reminder: Meeting is being recorded.



Why APWG?



- [State of CT - Public Utilities Regulatory Authority-Final Decision Docket 23-08-05](#)
- Order 14 asks Program Administrators to convene a WG to make recommendations on how to streamline the application process, specifically regarding:
 - (1) required application field questions that can be omitted from the ESS Salesforce-based application;
 - (2) required application forms that can be consolidated or removed;
 - (3) a proposal to combine or streamline separate ESS applications and enrollment processes , including a method to combine a project's DERMS-enrollment application with the existing ESS incentive approval application; and
 - (4) a recommendation to streamline or reduce the requirements included in the Eligible Contractor application.

Why APWG? (Cont'd)



If consensus on any of the on the previous slide cannot be reached, the Program Administrators shall include in the APWG report a fair and accurate description of all views expressed.
Report is due March 15, 2024.

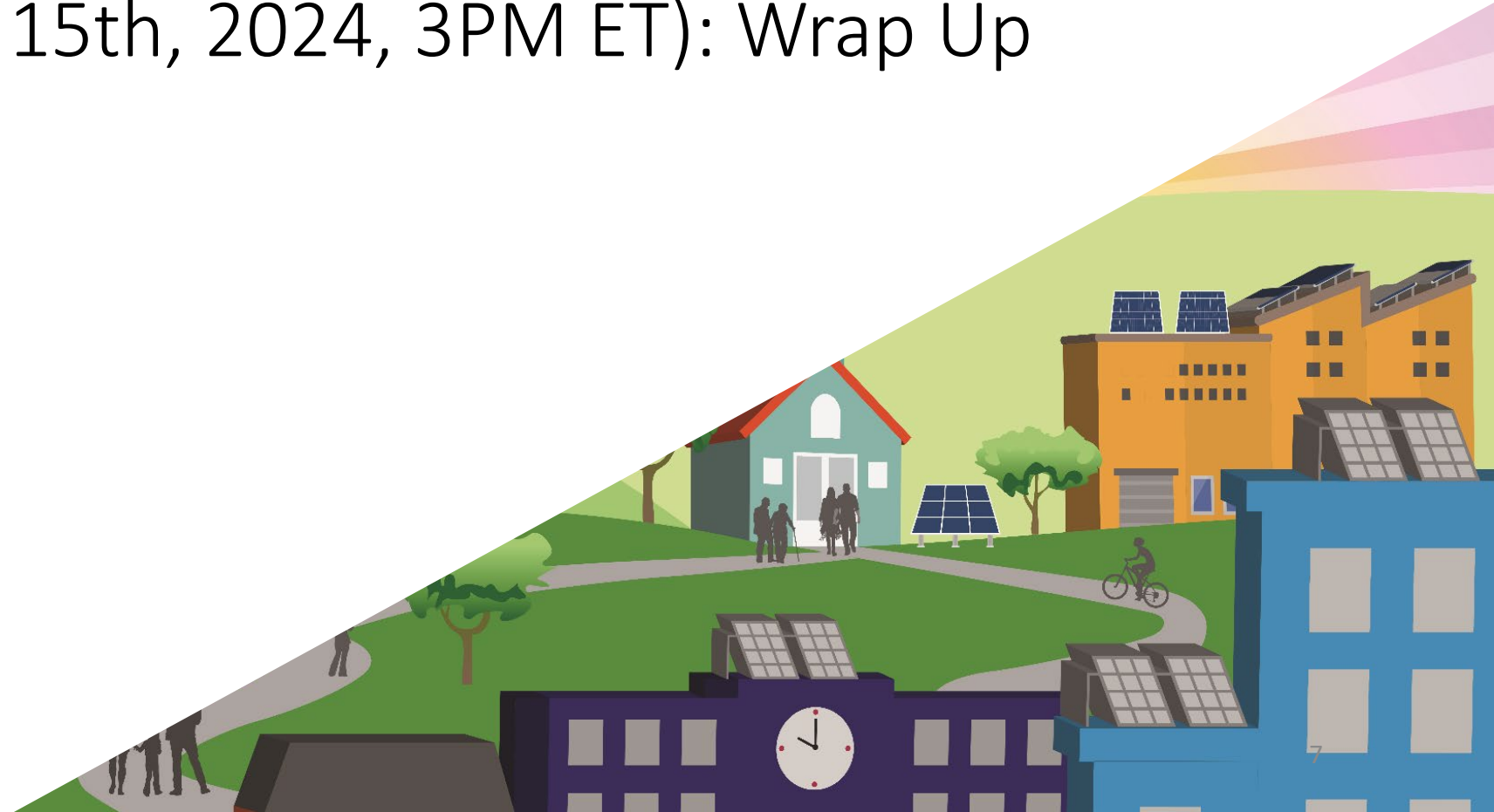
Any consensus recommendations not requiring changes to the Program Manual or Program documents may be implemented immediately by the Program Administrators, provided such changes do not contradict a prior Authority ruling.

APWG Schedule

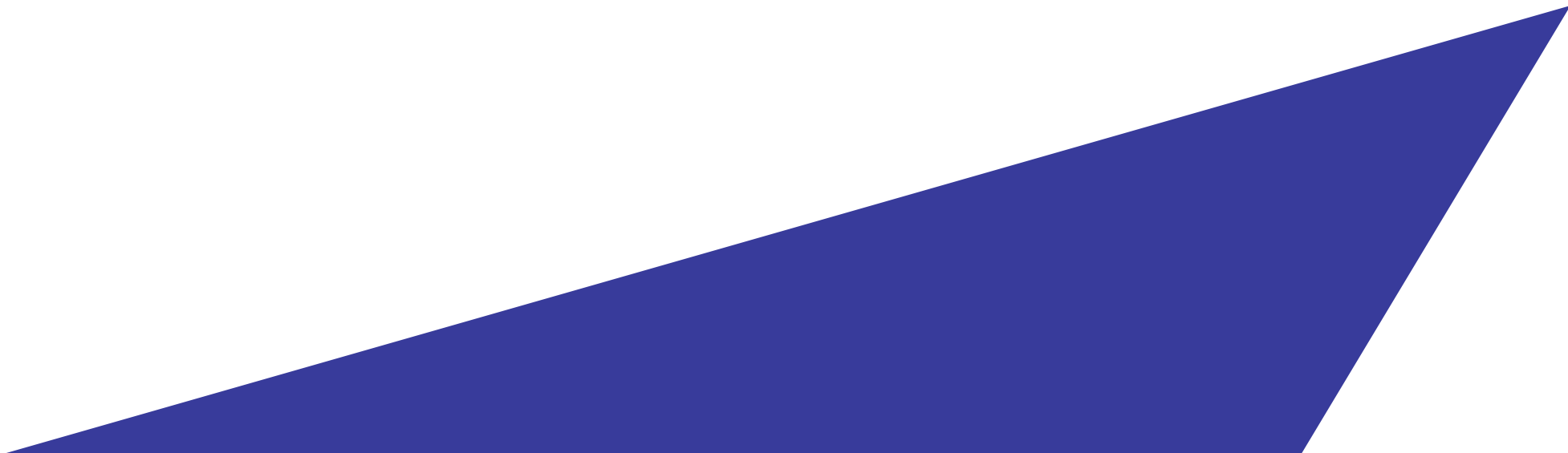


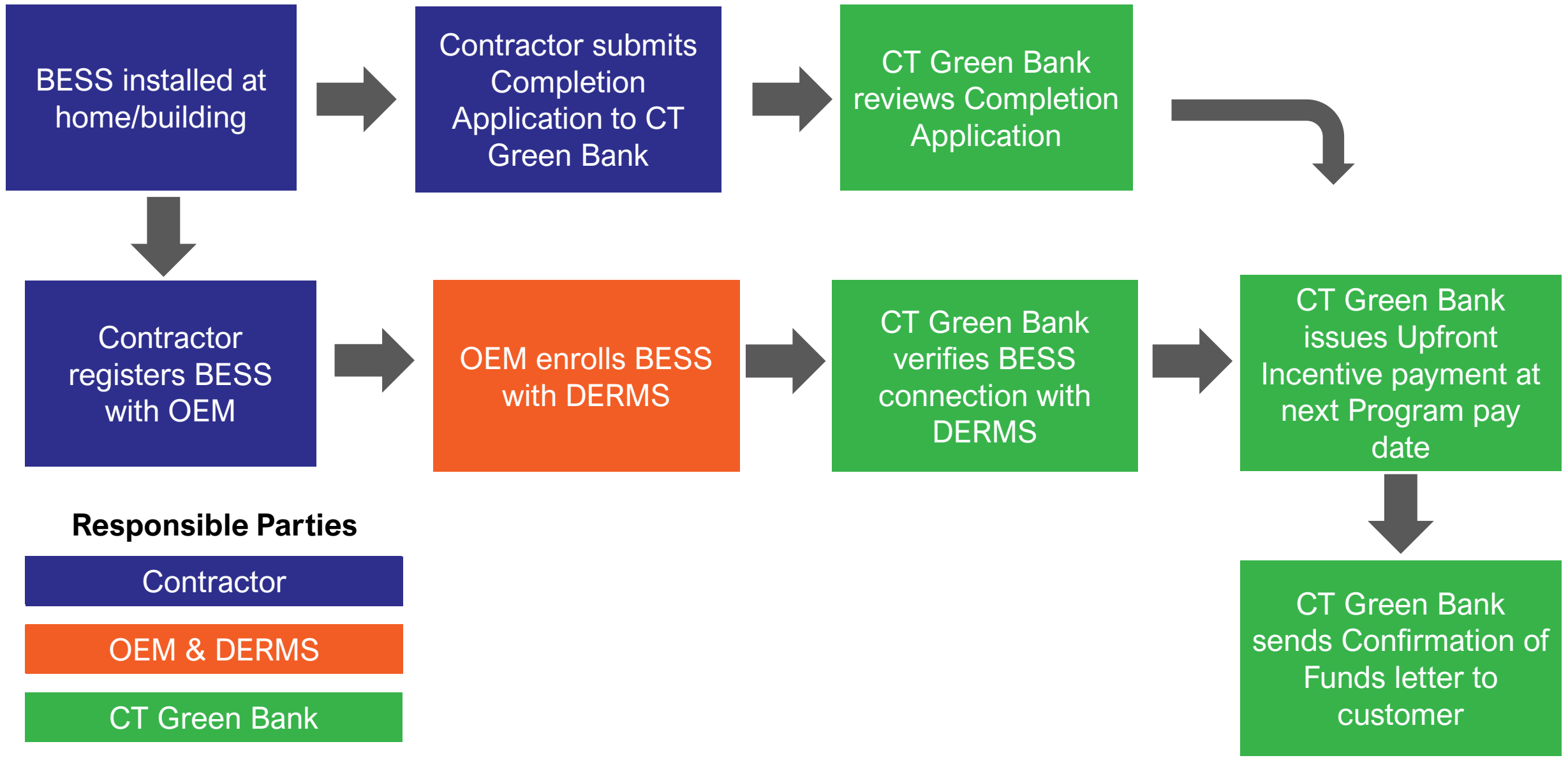
Meeting 4 (February 15th, 2024, 3PM ET): Wrap Up and Summary

Final Meeting



Proposed Changes to Enrollment Process





Responsible Parties

Contractor

OEM & DERMS

CT Green Bank

Proposed Changes



- **Merge ESS application process with Interconnection + Battery Commissioning**
- **Turn two paths into one “relay race”**
- **Remove documents that are duplicative, including (but not limited to)**
 - **One-line electrical diagram / Site plan**
 - **Approval to energize**
 - **Self-inspection checklist (for active)**
 - **Electric bill**
 - **Low-income affidavit and attachments (in some instances)**
- **Shorten process for active-only with fewer touch points**
- **EDC interconnection departments are on board with sharing data with Green Bank**
- **Benefit and drawback: heavy reliance on data sharing / API connections**

Proposed Flow

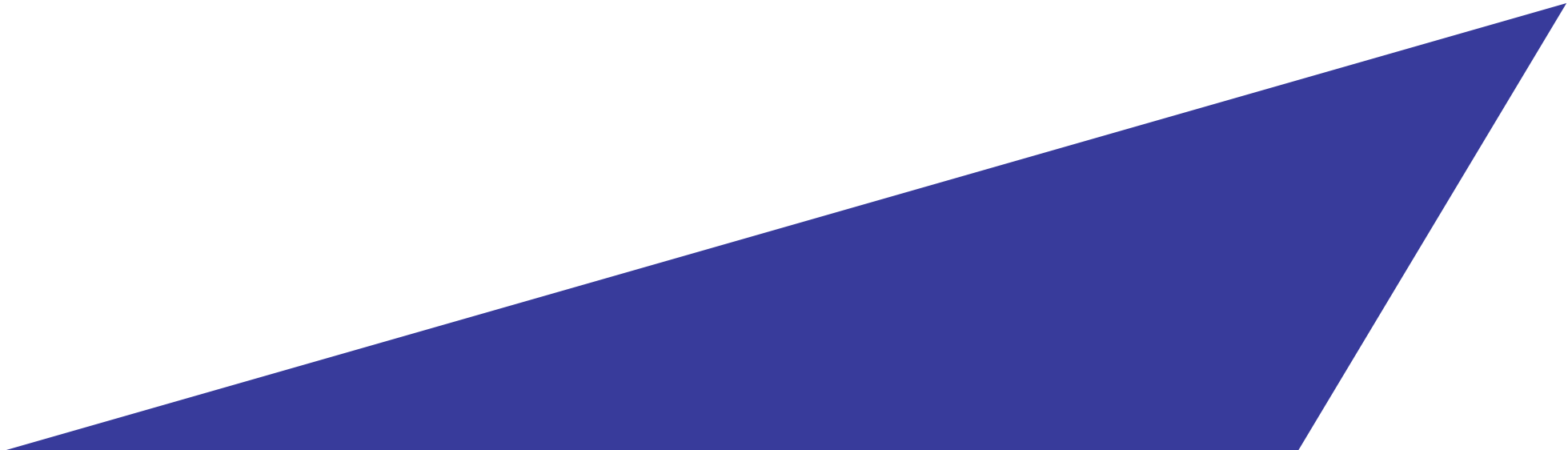


For Discussion

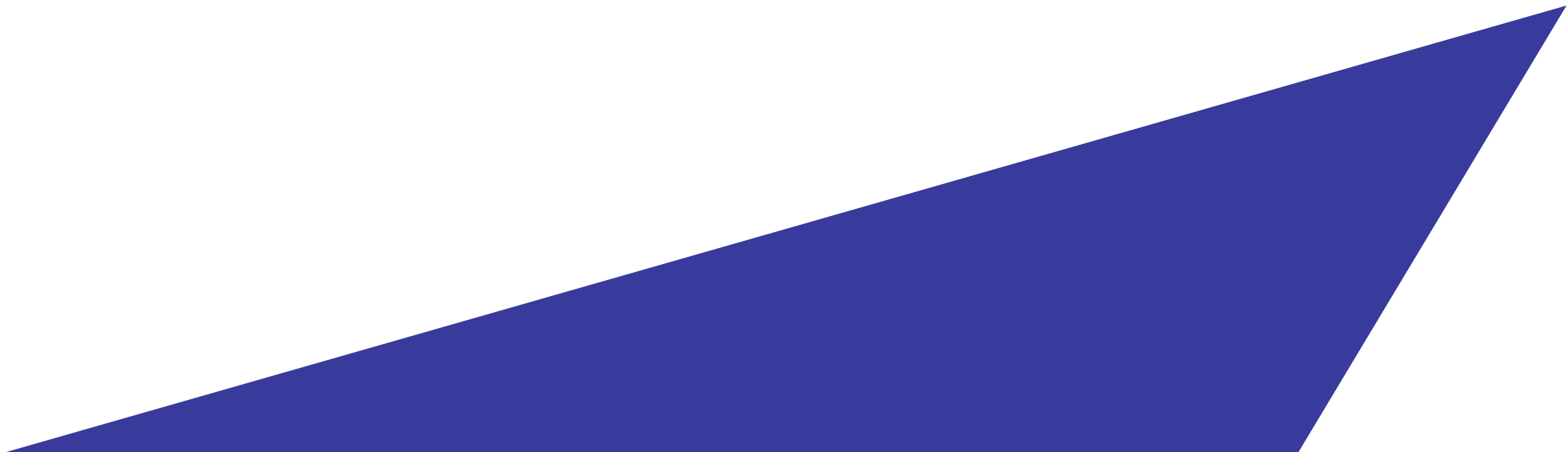


- **How could we incorporate existing batteries (already beyond interconnection process)? What do OEMs and Contractors think?**
- **This is a smoother process with fewer touchpoints and data inputs, but hinges on data connections**
- **We will still require document uploads for Passive: for example, the Contract and T&C**
- **We will still need to collect total cost data for all customers, how reliable will this be? How reliable will this be from a customer? How do we verify?**
- **How does active-only enrollment work for customers with batteries that do not have an in-app enrollment experience?**
- **What does in-app enrollment look like? How reliable are OEMs to coordinate? Are customer touchpoints reliable? Will we use that process for passive as well?**
- **We need OEMs / DERMS to be configured to accept additional data fields**

Comments and Questions?



Next Steps



Next Steps

- Visit
 - www.energystorageCT.com
 - Access current ESS Program Information
 - Including APWG Meetings and Materials
 - <https://energystoragect.com/application-working-group/>
- Submit any written comments to energystorage@ctgreenbank.com before EOD 2/21
- Questions?
 - Email energystorage@ctgreenbank.com



Thank you!

